



STANIS
ENERGY CORP.

TSX-V: HRE

OTCQX: HREEF

Execution of research, development and the creation of
efficient technologies of rare earth production.

AGM Presentation
September 25, 2014

Disclaimer

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AGSM Presentation Outline

Asset Overview:

- Kutessay II and Kalesay
- Kargysh
- Kyzyluraan
- Kashka Rare Earth Processing
- Didim Inc. – Skolkovo Fund

Legal Overview:

- General Prosecutor of Kyrgyzstan vs. State Agency for Geology and Mineral Resources of Kyrgyzstan (GPO vs. SGA)
- Arbitration Tribunal at Moscow Chamber of Commerce and Industry

Financial Overview:

- Stans Energy Corp Financial Snapshot
- Canadian Operational Overview
- Foreign Operational Overview

ASSET OVERVIEW

Kutessay II and Kalesay:

- Kutessay II and Kalesay licenses are in possession of Stans' Kyrgyz subsidiaries
- Licenses subject to stop work order since Q2 2013
- Licenses can only be revoked/annulled by State Geological Agency of Kyrgyzstan (SGA) under specific circumstances
- Preliminary Economic Assessment not completed due to stop work order
- Engineering studies nearing completion

Kargysh

- SGA issued a three year exploration licence for the Kargysh Area
- Exploration Licence area is 701 ha

ASSET OVERVIEW

Kyzyluraan

- Stans awaiting approval of application to reduce Kyzyluraan Prospecting Area from 252 sq. km. to 124 sq. km.

Kashka Rare Earth Processing Plant (KRP)

- KRP not associated with any legal action
- Facility will be put under care and maintenance

ASSET OVERVIEW

DIDIM Inc.

- Recently formed subsidiary is an approved resident company of Skolkovo Initiative
- Through Skolkovo Foundation, DIDIM Inc. can now apply for government grants of up to RUB 100 million (~ USD \$2.8 million)
- Grants to be used to develop Intellectual Property (IP) for RE and rare metal projects
- IP will be owned by Stans through DIDIM Inc. and will be developed in cooperation with Russian Institutes and Engineering firms acting as subcontractors
- Part of Stans ongoing initiatives to diversify outside of Kyrgyzstan



LEGAL OVERVIEW

GPO vs. SGA

- Kyrgyz State Prosecutor applied to lift 3-year statute of limitations to allow challenge to procedure in which mining licence for Kutessay II was acquired by Kutisay Mining LLC.
- Inter-District Court and City Court of Bishkek upheld GPO case in July 2014
- Licences for Kutesay II and Kalesay still remain in possession of Stans' subsidiaries
- Only SGA can revoke mining licences and only under specific circumstances to which Stans' subsidiaries are not subject

LEGAL OVERVIEW

International Arbitration Tribunal Moscow Chamber of Commerce and Industry

- July 12, 2014 Stans Awarded USD \$118,206,056.80 by Arbitration Tribunal at Moscow Chamber of Commerce and Industry in final and binding decision
- Economic Court of CIS has opted to provide advisory opinion on jurisdiction and as such it is not enforceable as a legal ruling even within the CIS countries
- Stans legal teams are preparing filing documents required to proceed with collection process

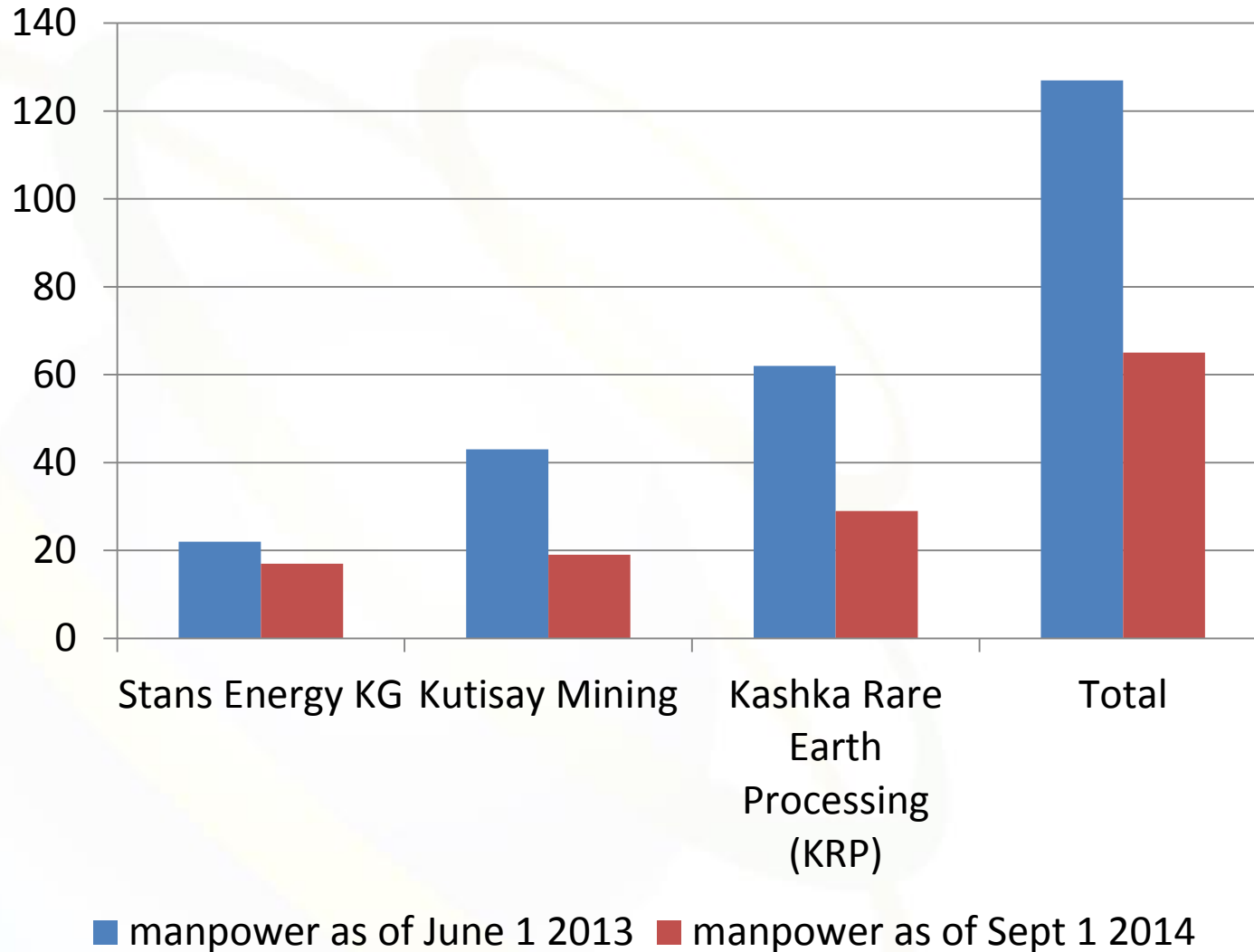
Financial Snapshot

	Average 8 months - Monthly costs (head office), CAD \$		Average 8 months - Monthly costs (KG office), CAD \$	
	8 month of 2014	8 month of 2013	8 month of 2014	8 month of 2013
Salaries and other employee/officers benefits	44,417	58,847	67,324	81,197
Consultants	9,340	5,020	575	-
Rent	6,832	7,789	5,978	6,112
Promotion and advertising	1,554	3,544	-	5,912
Investors' relations	5,044	2,151	-	-
Other Expenses	7,858	19,035	37,013	42,361
Total general and admin	75,046	96,387	110,889	135,582
Legal	52,629	12,087	9,695	24,928
Travel	20,081	24,383	1,114	-
Community support	-	-	11,224	10,505
	72,710	36,469	22,033	35,432
TOTAL	147,755	132,856	132,922	171,014

**Expenditures on Mineral properties and Kashka Rare Earth Processing Plant
From incorporation to September 1, 2014, in CDN\$
(before accounting impairment charge)**

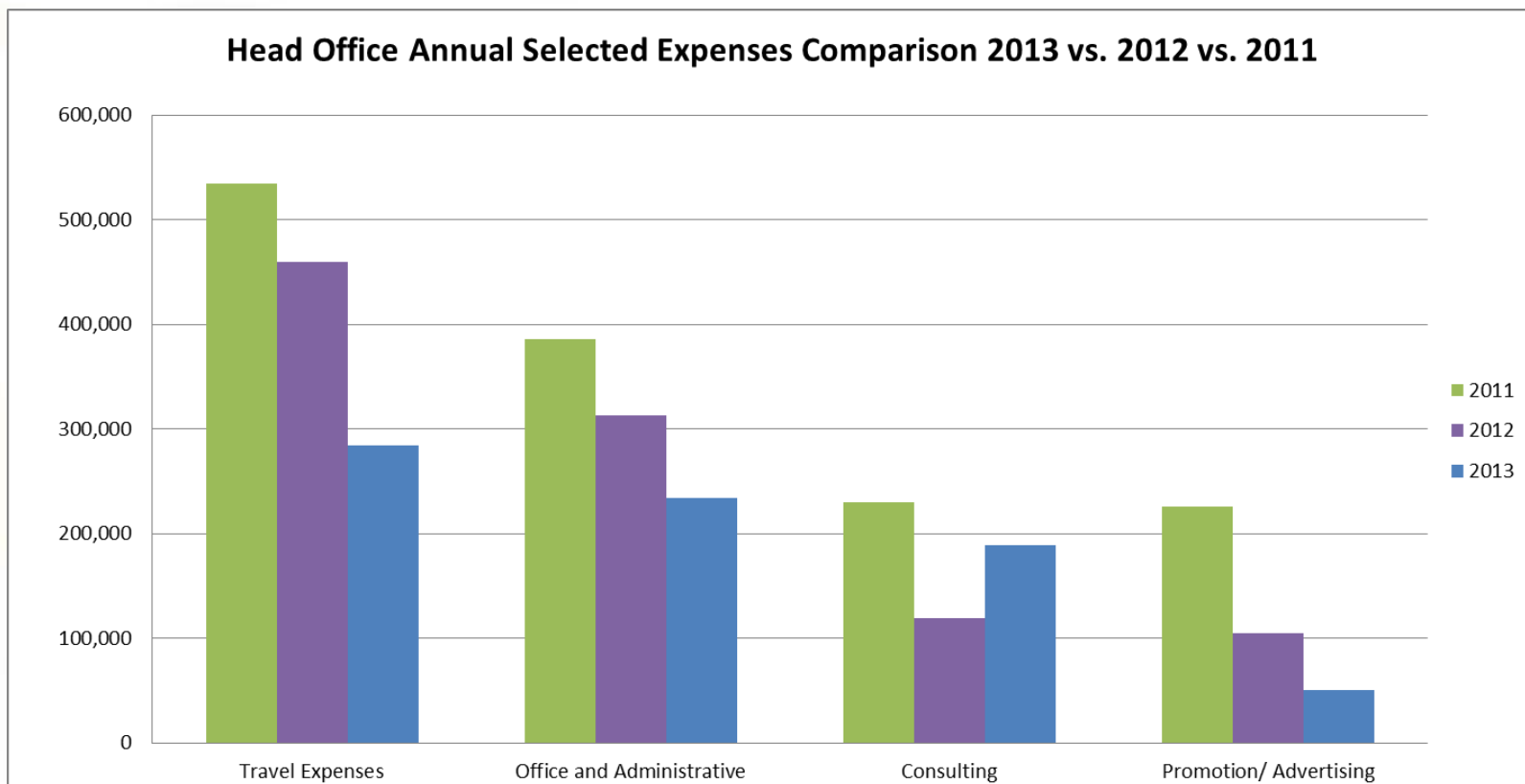
Mineral properties	
Kyzyluraan	\$ 3,247,907
Aktyuz	\$ 2,282,015
Kutessay II	\$ 3,510,919
Kalesay	\$ 445,861
Kargysh	\$ 36,168
Total, Mineral properties	\$ 9,522,869
Kashka Rare Earth Processing Plant (includes technical reports by VNIIT)	\$ 7,969,844
Materials and Inventories	\$ 1,837,221
Total expenditures	\$ 19,329,934

Kyrgyz Staffing Levels



- Net lay-off is 62 positions from June 2013 when 127 was employed

Head Office Annual Selected Expenses Comparison 2013 vs. 2012 vs. 2011



Overall decrease:

2011 vs. 2012

-14%

-19%

-48%

-54%

2012 vs. 2013

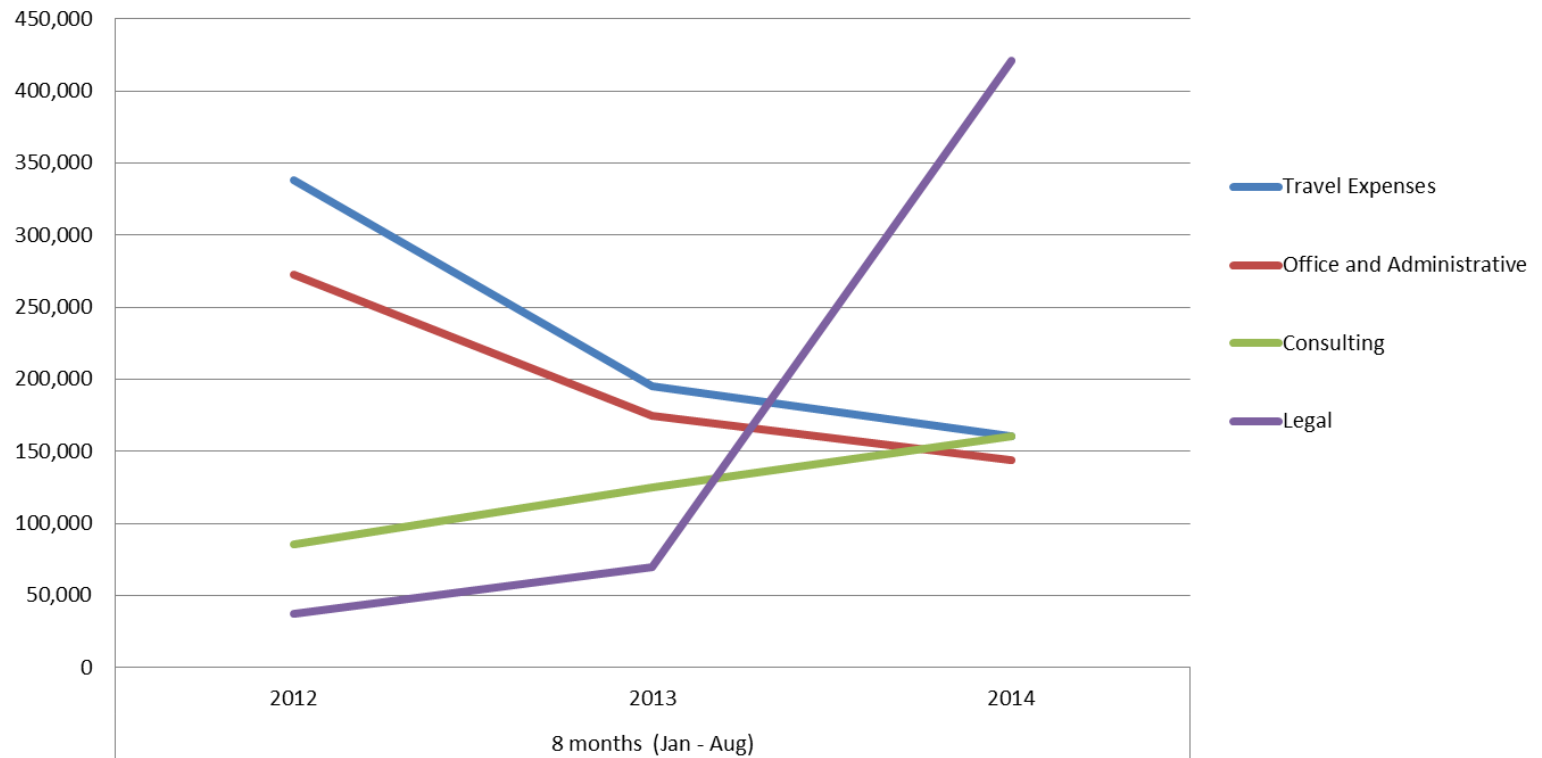
-38% in Travel expenses

-25% in Office and Administrative

84% in Consulting fees

-51% in Promotion

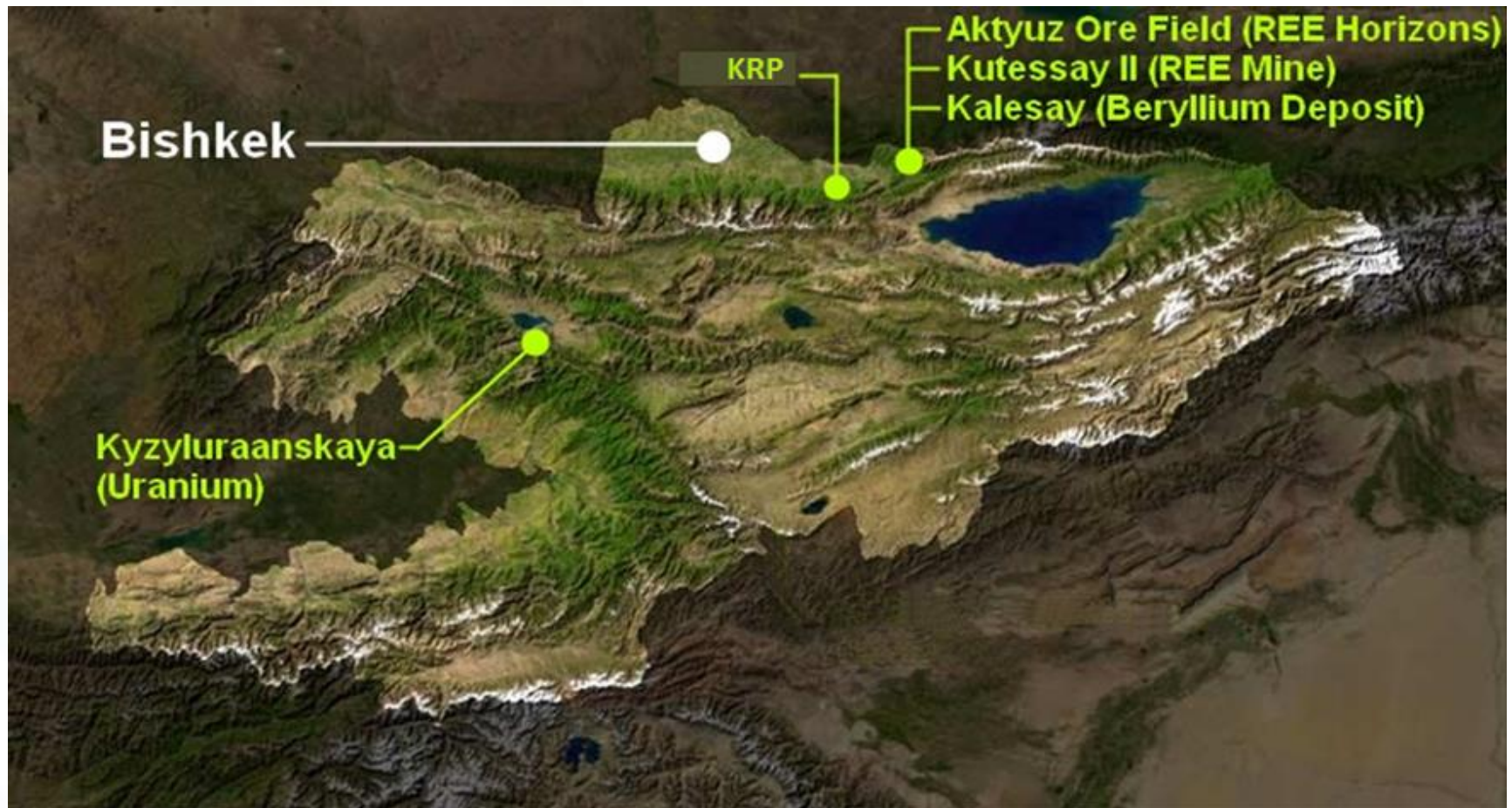
Head Office Selected Expenses - 8 months Trend: 2014 vs. 2013 vs. 2012



Corporate Strategy

- Conserve remaining treasury balance
- Proceed with collection of damages from International Arbitration
- Continue discussions and negotiations with potential strategic partners
- Secure assets for development outside of Kyrgyzstan

Assets in Kyrgyzstan



Directors/Management



Chairman of the Board; Interim President and CEO

RODNEY IRWIN, MA , Honorary Consul of Kyrgyz Republic in Canada

From 1972 to 1974, Rodney joined the Department of External Affairs, in Ottawa, then in 1978 through to 1980, he served abroad in New-Delhi, Moscow & Port of Spain. From 1988 to 1990 Rodney served as High Commissioner, then in 1992, was named Ambassador to Yugoslavia. Due to the war with Croatia, he served as Ambassador to Albania, Bulgaria, Slovenia & Croatia. From 1993 to 1996, he was Ambassador to Hungary while retaining his Balkan country accreditations. From 1999 to 2003, he served as Ambassador to the Russian Federation with concurrent accreditation to the Republics of Armenia & Uzbekistan.



Chief Operating Officer & Director; BORIS ARYEV, MSc, P.eng

After migrating to Canada in 1983, he worked as a software development consultant with NCR Canada Limited & OPTIMOD Inc. until 1986 and then with Verifact Inc. until 1996. In 1990, Boris became and still is President of Marhope Systems Inc., providing management and consulting services to both public and private sectors. Boris is the founding Director of the Canada-Eurasia-Russia Business Association, founder and chairman of its Mining & Northern Development Committees and co-founder of IEC Minerals Working Group.



Director; DR. DOUGLAS H UNDERHILL, CPG, PhD, MSc, BA (Geology), MBA, Qualified Person (QP)

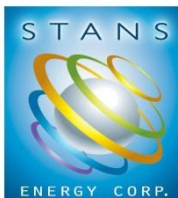
From 1993 to 2002, Doug was a Uranium Resource & Production Specialist for International Atomic Energy Agency in Vienna. He has over 40 years of minerals industry experience with nearly 30 of those years dedicated to uranium (including experience in Kazakhstan & Uzbekistan). From 1985 -1993, Doug was a Senior Consultant with Nuclear Assurance Corporation (USA), he was responsible for consulting on Uranium supply strategy and maintaining a worldwide uranium production projects database. Doug represented IAEA in Joint IAEA-NEA Uranium Group. Has an MBA in Strategic Planning & Finance.



Vice - Chairman of the Board; Gordon R Baker, Q.C.

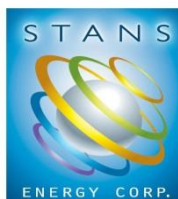
In 1972, Gordon was called to the Bar of Ontario, then in 1983, he was appointed to the Queens Counsel. A highly regarded corporate law specialist, Gordon holds extensive experience in business law (mergers, acquisitions, joint ventures, financing & structuring) and has acted as counsel (including as a registered lobbyist) advising on government relations (strategic planning, negotiation, compliance issues).

Management



Director of STANS ENERGY; ALBERT GRENKE

Albert is a founder of Stans Energy Corp., and was the Chief Executive Officer of Viol Energy Ltd., the Kyrgyz corporation that provided the personnel and asset base for Stans Energy Corp.'s Kyrgyz operations. Albert is a prominent entrepreneur who has served as Chief Executive Officer and Director of a number of private and public corporations with both domestic and international exposure. Prior to 1987 he had a career in the Ontario and Canadian Governments in a number of senior positions: administration, audit and investigation, treasury and strategic planning.



Director of STANS ENERGY; VADIM VESHCHEROV

Vadim has created and sold a number of companies in the microelectronics and IT industries. He has held various senior advisory positions in the banking industry in Russia. Since 2001 he has been the Investment Director of RUSNANO, a state sponsored investment fund that is charged with developing high technology industries within the Russian Federation.



Chief Financial Officer of STANS ENERGY; ELENA MASTERS, CPA, CGA

Elena has held several senior leadership positions during her career, including CFO with Stans Energy Corp. from December 2009 through February 2012. Her previous roles include serving as the CFO for a number of TSX Venture listed companies. Since 2006, Elena has been President of Administrative Services Corp, a private consulting firm, as well as serving as CFO of JJR Private Capital since 2004.



VP Corporate Development; DAVID VINOKUROV

David has over 12 years of experience in a variety of financial services and financial sales roles. He is experienced in syndication, sales and marketing various investment vehicles. David attended York University where his studies included Economics and International Relations



VP Operations Kyrgyzstan; DR. GENNADY SAVCHENKO, CGeol, FGS, Qualified Person (QP)

Dr. Savchenko graduated from Frunze Polytechnical Institute with a Mining Engineer-Geologist Diploma and Ph. D in Geology & Mineralogy in 1971, then worked till 1981 in exploration & mining enterprises for Uranium in Kazakhstan, East Germany and China. From 2000 to 2002, Dr. Savchenko was Deputy Chief in the Department of Geology & Investment for the Kyrgyz State Geology & Mineral Resources Agency.

Advisors



Advisor; DR. GENNADY SARYCHEV

Director of the Leading Research Institute of Chemical Technology (VNIHT) is a former professor of the Moscow Engineering Physics Institute. He has held the position of Director/Department Head of the following institutions: Department of Scientific Research and Development, Department of Scientific Research Work, Department of State Policy on Science, Innovations and Intellectual Property, Department Head of Planning and Construction of Infrastructure Objects for Special Economic Zones. Dr. Sarychev adds invaluable experience to Stans Energy in areas of international cooperation amongst the scientific and business communities.



Advisor; DR. VALERY KOSYNKIN; Ph.D., Professor

Dr. Kosynkin is one of the world's preeminent chemists and metallurgists for Rare Earth Elements (REEs). Dr. Kosynkin holds a doctorate of philosophy from Moscow State University. His dissertation was on uranium and the development of REEs through processing loparite concentrate. Since 1959, Dr. Kosynkin has been employed by VNIHT - The Russian Leading Institute of Chemical Technology, initially as a research in uranium technologies, and from 1973 as the Head of Research and Development for REE chemistry and technology. Dr. Kosynkin has overseen the commissioning of REE production and extraction facilities in Russia, Ukraine, Estonia, and Kazakhstan. In addition to his work at VNIHT, Dr. Kosynkin served as a USSR IAEA representative from 1968-1973. He has lectured on REE metallurgy and chemistry in Russia, China and Korea.



Advisor; MR. JEAN PAUL TOGNET, Chemical and Nuclear Engineer

Mr. Tognet is a French chemist and nuclear engineer who spent his 35 year business career in the Rare Earths sector. He started with ore processing projects specializing in beneficiation and cracking at the Pechiney-St. Gobain Research Center.

In 1982, he began to lead the chemical engineering department at the Rhone-Poulenc Rare Earths plant in La Rochelle France. Then, as Industrial and Raw Materials Director from 1992-1999, he managed the development of Rhone Poulenc's Rare Earth processing plants in France, USA, Japan, and China. After Rhone Poulenc's name changed to Rhodia (now a branch of Solvay), he continued in global upstream management and finally was charged with the evaluation of new international Rare Earth projects until his retirement in 2005.



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