



STANIS  
ENERGY CORP.

TSX-V: HRE

OTCQX: HREEF

# AGM Presentation September 24, 2015

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# AGSM Presentation Outline

## Asset Overview:

- Kargysh
- Kashka Rare Earth Processing
- Calunius Capital Litigation Funding

## Legal Overview:

- Mareva Injunction Status
- Moscow Arbitrazh Decisions – Set Aside Proceedings
- Ontario Court of Justice MCCI Enforcement & Recognition Proceedings
- New UNCITRAL Proceedings

## Financial Overview:

- Stans Energy Corp Financial Snapshot
- Canadian Operational Overview
- Foreign Operational Overview

# ASSET OVERVIEW

## **Kargysh**

- SGA issued a three year exploration licence for the Kargysh Area good through 2017
- Exploration Licence area is 701 ha for Vanadium and Uranium
- Evaluating divestment and sales opportunities

## **Kashka Rare Earth Processing Plant (KRP)**

- KRP not associated with any legal action
- Facility under care and maintenance
- Evaluating sales opportunities

# ASSET OVERVIEW

## Calunius Capital Funding Agreement

- Calunius Capital specializes in financing legal and associated costs of large international arbitration cases
- Arbitration and litigation funding generally covers the payment in full of lawyers, experts and court fees. The Calunius Funds can also provide corporate funding to assist businesses to manage cash flows during lengthy proceedings
- June 2015: Stans enters into Litigation Funding Agreement (LFA) with Calunius Capital LLC.

# LEGAL OVERVIEW

## Mareva Injunction

- October 2014 Stans obtained ex-parte Mareva Injunction for ~47,000,000 shares of Centerra Gold (TSX: CG)
- May 2015 Ontario Divisional Court held hearing to appeal Mareva Injunction requested by Kyrgyzaltyn JSC
- June 2015 Ontario Divisional Court rules to remove Mareva Injunction granted to Stans.
- Stans considering further actions

# LEGAL OVERVIEW

## Moscow Arbitrazh Set Aside Proceedings

- May 12, 2015 Moscow City Arbitrazh Court ruled to set aside the June 30, 2014 award of the Moscow Chamber of Commerce and Industry
- Stans filed appeal of Moscow City Arbitrazh Court decision to Moscow Regional Arbitrazh Court, which denied Stans appeal in July 2015.
- Effect of set-aside proceedings is that Stans is prevented from seizing Kyrgyz assets within the Russian Federation

# LEGAL OVERVIEW

## MCCI Recognition & Enforcement: Ontario

- Stans priority is to enforce and recognize US\$118,000,000 award of Moscow Chamber of Commerce and Industry before the Ontario Court of Justice
- Stans intends to demonstrate bias and lack of impartiality on part of Moscow City/Regional Arbitrazh Courts
- Other Western courts have disregarded setting aside judgements of Moscow City/Regional Arbitrazh Courts in circumstances of lack of impartiality
- Arbiters are being selected for new UNCITRAL proceedings should recognition & enforcement proceedings before Ontario Court of Justice prove unsuccessful



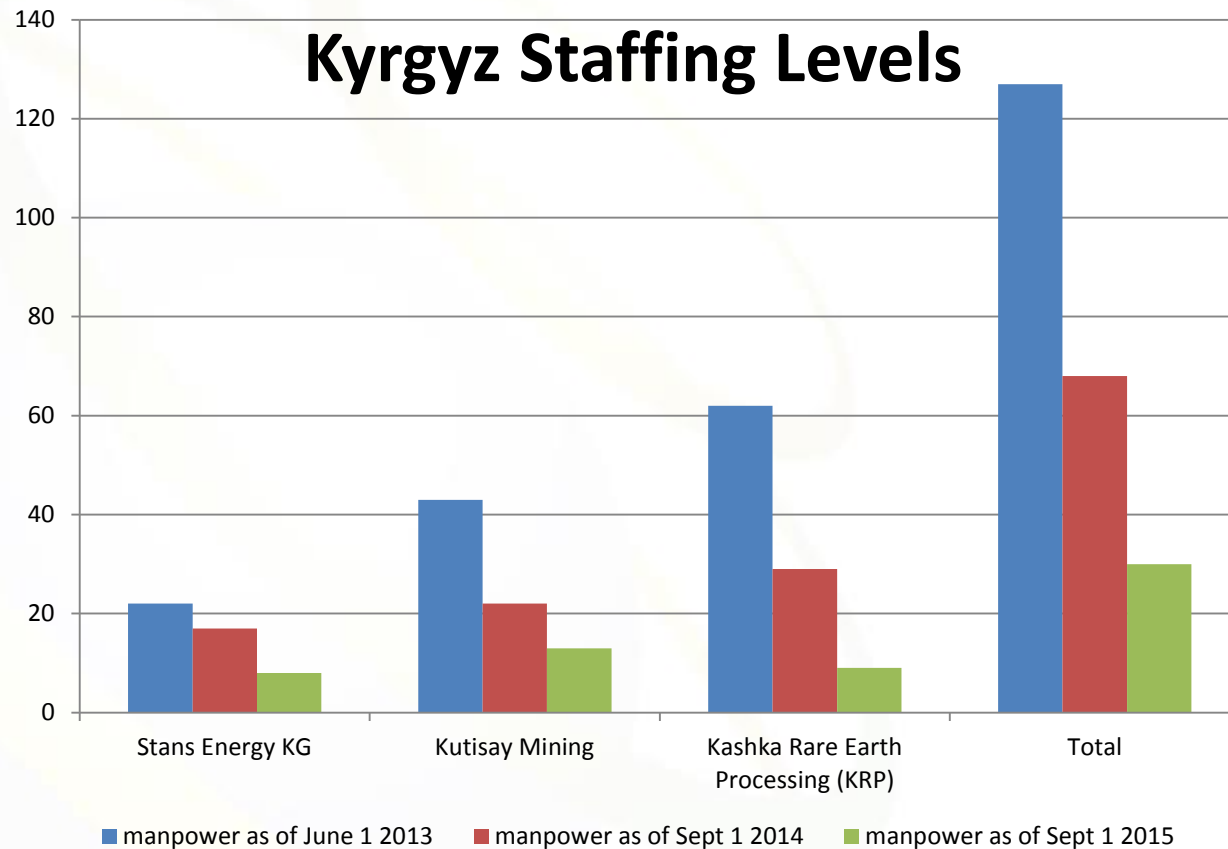
# Financial Snapshot

	Average 8 months - Monthly costs (head office), CAD \$		Average 8 months - Monthly costs (KG office), CAD \$	
	8 month of 2015	8 month of 2014	8 month of 2015	8 month of 2014
Salaries and other employee/officers benefits	37,912	44,417	29,334	67,324
Consultants	17,169	9,340	-	575
Rent	6,590	6,832	2,508	5,978
Promotion and advertising	7,125	1,554	-	-
Investors' relations	3,686	5,044	-	-
Other Expenses	30,389	7,858	36,367	37,013
<b>Total general and admin</b>	<b>102,870</b>	<b>75,046</b>	<b>68,210</b>	<b>110,889</b>
Legal	104,217	52,629	-	9,695
Travel	5,766	20,081	8	1,114
Community support	-	-	70	11,224
	109,983	72,710	78	22,033
<b>TOTAL</b>	<b>212,853</b>	<b>147,755</b>	<b>68,289</b>	<b>132,922</b>

**Expenditures on Mineral properties and Kashka Rare Earth Processing Plant  
From incorporation to September 1, 2015, in CDN\$  
(before accounting impairment charge)**

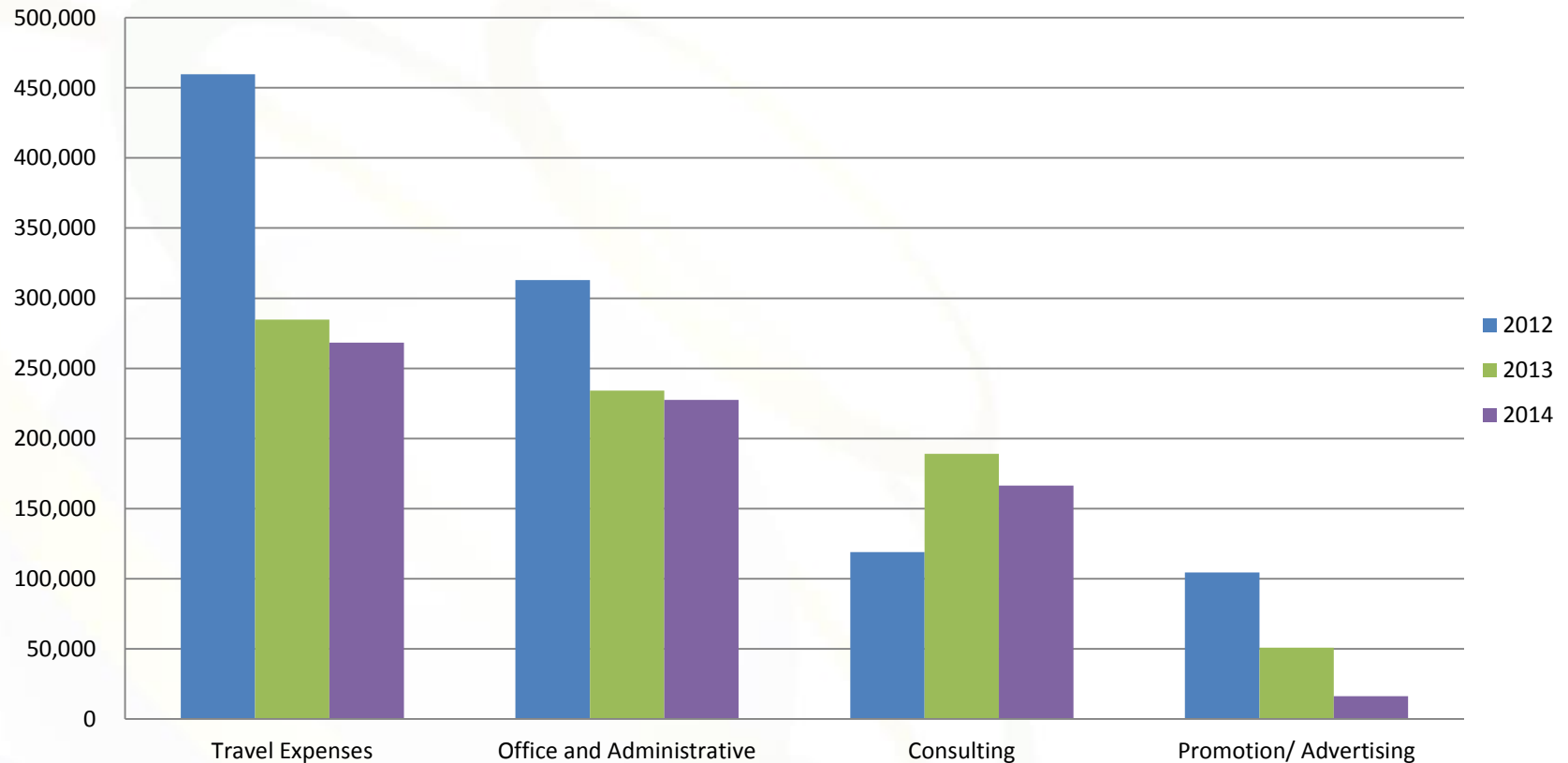
<b>Mineral properties</b>		
Kyzyluraan	\$	3,279,316
Aktyuz	\$	2,283,714
Kutessay II	\$	3,633,010
Kalesay	\$	445,861
Kargysh	\$	142,045
Total, Mineral properties	\$	9,783,946
Kashka Rare Earth Processing Plant (includes technical reports by VNIHT)	\$	8,420,401
Materials and Inventories	\$	1,931,990
<b>Total expenditures</b>	<b>\$</b>	<b>20,136,337</b>

# Kyrgyz Staffing Levels



- Layed-off 38 positions from 08/14 when 68 people were employed

## Head Office Annual Selected Expenses Comparison 2014 vs. 2013 vs. 2012



Overall decrease:

**2011 vs. 2012**

-14%

-19%

-48%

-54%

**2012 vs. 2013**

-38%

-25%

84%

-51%

**2013 vs. 2014**

-6%

-3%

48%

-68%

in Travel expenses

in Office and Administrative

in Consulting fees

in Promotion

# Corporate Strategy

- Proceed with recognition and enforcement of US\$118,000,000 MCCI arbitration award in Ontario
- Continue preparations for new UNCITRAL arbitration in event of unsuccessful recognition of MCCI award
- Continue discussions and negotiations with potential strategic partners
- Secure assets for development outside of Kyrgyzstan

# Directors/Management



## **Chairman of the Board; Interim President and CEO**

### **RODNEY IRWIN, MA , Honorary Consul of Kyrgyz Republic in Canada**

From 1972 to 1974, Rodney joined the Department of External Affairs, in Ottawa, then in 1978 through to 1980, he served abroad in New-Delhi, Moscow & Port of Spain. From 1988 to 1990 Rodney served as High Commissioner, then in 1992, was named Ambassador to Yugoslavia. Due to the war with Croatia, he served as Ambassador to Albania, Bulgaria, Slovenia & Croatia. From 1993 to 1996, he was Ambassador to Hungary while retaining his Balkan country accreditations. From 1999 to 2003, he served as Ambassador to the Russian Federation with concurrent accreditation to the Republics of Armenia & Uzbekistan.



## **Chief Operating Officer & Director; BORIS ARYEV, MSc, P.eng**

After migrating to Canada in 1983, he worked as a software development consultant with NCR Canada Limited & OPTIMOD Inc. until 1986 and then with Verifact Inc. until 1996. In 1990, Boris became and still is President of Marhope Systems Inc., providing management and consulting services to both public and private sectors. Boris is the founding Director of the Canada-Eurasia-Russia Business Association, founder and chairman of its Mining & Northern Development Committees and co-founder of IEC Minerals Working Group.



## **Director; DR. DOUGLAS H UNDERHILL, CPG, PhD, MSc, BA (Geology), MBA, Qualified Person (QP)**

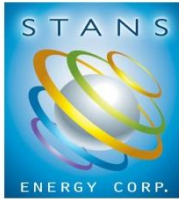
From 1993 to 2002, Doug was a Uranium Resource & Production Specialist for International Atomic Energy Agency in Vienna. He has over 40 years of minerals industry experience with nearly 30 of those years dedicated to uranium (including experience in Kazakhstan & Uzbekistan). From 1985 -1993, Doug was a Senior Consultant with Nuclear Assurance Corporation (USA), he was responsible for consulting on Uranium supply strategy and maintaining a worldwide uranium production projects database. Doug represented IAEA in Joint IAEA-NEA Uranium Group. Has an MBA in Strategic Planning & Finance.



## **Vice - Chairman of the Board; Gordon R Baker, Q.C.**

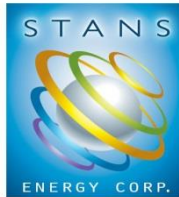
In 1972, Gordon was called to the Bar of Ontario, then in 1983, he was appointed to the Queens Counsel. A highly regarded corporate law specialist, Gordon holds extensive experience in business law (mergers, acquisitions, joint ventures, financing & structuring) and has acted as counsel (including as a registered lobbyist) advising on government relations (strategic planning, negotiation, compliance issues).

# Management



## **Director of STANS ENERGY; ALBERT GRENKE**

Albert is a founder of Stans Energy Corp., and was the Chief Executive Officer of Viol Energy Ltd., the Kyrgyz corporation that provided the personnel and asset base for Stans Energy Corp.'s Kyrgyz operations. Albert is a prominent entrepreneur who has served as Chief Executive Officer and Director of a number of private and public corporations with both domestic and international exposure. Prior to 1987 he had a career in the Ontario and Canadian Governments in a number of senior positions: administration, audit and investigation, treasury and strategic planning.



## **Director of STANS ENERGY; VADIM VESHCHEROV**

Vadim has created and sold a number of companies in the microelectronics and IT industries. He has held various senior advisory positions in the banking industry in Russia. Since 2001 he has been the Investment Director of RUSNANO, a state sponsored investment fund that is charged with developing high technology industries within the Russian Federation.



## **VP Corporate Development; DAVID VINOKUROV**

David has over 12 years of experience in a variety of financial services and financial sales roles. He is experienced in syndication, sales and marketing various investment vehicles. David attended York University where his studies included Economics and International Relations



## **VP Operations Kyrgyzstan; DR. GENNADY SAVCHENKO, CGeol, FGS, Qualified Person (QP)**

Dr. Savchenko graduated from Frunze Polytechnical Institute with a Mining Engineer-Geologist Diploma and Ph. D in Geology & Mineralogy in 1971, then worked till 1981 in exploration & mining enterprises for Uranium in Kazakhstan, East Germany and China. From 2000 to 2002, Dr. Savchenko was Deputy Chief in the Department of Geology & Investment for the Kyrgyz State Geology & Mineral Resources Agency.



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